

JM FINANCIAL <small>Trust is always the answer</small>	No of shares	Approx Issue Size (Rs in crs)	Promoters	Employees	Share-holders	Net Issue to the Public	QIBS	Non-Inst	Retail	Face Value	Price Band	Lead Managers	Type of Issue	Tentative Dates
DOMESTIC ISSUES														
BOOK BUILDING														
* Aqua Logistics Ltd		150.00					50%	15%	35%	10	220 - 230	Saffron Capital/ Centrum Capital	BB	25th Jan, 10 - 28th Jan, 10
* Thankamayil Jewellery Ltd		28.75					50%	15%	35%	10	70 - 75	Kenote Corporate	BB	27th Jan, 10 - 29th Jan, 10
* Syncom Healthcare Ltd	75,00,000					75,00,000	37,50,000 50%	11,25,000 15%	26,25,000 35%	10	65 - 75	Chartered Capital	BB	27th Jan, 10 - 29th Jan, 10
* DB Reality Ltd		1500					60%	10%	30%	10	To be decided	Enam/Kotak	BB	Tentatively January end
* Vascon Engineers Ltd	1,08,00,000			1,00,000		10,70,000	64,20,000 60%	10,70,000 10%	32,10,000 30%	10	To be decided	Kotak/Enam	BB	Tentatively January end
* NTPC Ltd	41,22,73,220					40,80,00,000	20,40,00,000 50%	6,12,00,000 15%	14,28,00,000 35%	10	To be decided	ICICI/CITI/ Kotak/ JP Morgan	BB	3rd Feb, 10 - 5th Feb, 10
ON GOING ISSUES														
FIXED PRICE ISSUES														
<i>On the basis of number of shares</i>														
ONGOING ISSUES														
RIGHTS ISSUES														
ONGOING ISSUES-NON CONVERTIBLE DEBENTURES														
UNSECURED BONDS														
DOCUMENTS FILED WITH SEBI														
BOOK BUILDING														
<i>On the basis of number of shares</i>														
* Acme Tele Power Ltd	1,72,83,580	500.00		1,50,000		1,71,33,580	1,02,80,000 60%	17,13,358 10%	51,40,074 30%	2	To be decided	Kotak/UBS/Citi/ Deutsch	BB	To be decided
* AMR Constructions Ltd	58,00,000					58,00,000	29,00,000 50%	8,70,000 15%	20,30,000 35%	10	To be decided	Prabhudas Lilladher	BB	To be decided
* Ahluwalia Contracts (India) Ltd	31,25,000			1,56,250		29,68,750	14,84,375 50%	4,45,312 15%	10,39,063 35%	10	To be decided	SBI Caps / UTI Bank	BB	To be decided
* Apollo Health Street Ltd	65,00,000			2,00,000		63,00,000	37,80,000 60%	6,30,000 10%	18,90,000 30%	10	To be decided	ICICI Sec/ Edelweiss	BB	To be decided
* Asiatic Colour Chem Ind. Ltd	35,39,000					35,39,000	17,69,500 50%	5,30,850 15%	12,38,650 35%	10	To be decided	Canara Bank/UTI Securities Ltd	BB	To be decided
* Ashoka Buildcon Ltd	81,00,000			1,62,000		79,38,000	47,62,800 60%	7,93,800 10%	23,81,400 30%	10	To be decided	IDFC-SSKI/Enam/ Kotak	BB	To be decided
* Bharat Oman Refineries Ltd							50%	15%	35%	10	To be decided	SBI/Citi/Enam/ ICICI/JMF/Kotak	BB	To be decided
* Brahamputra Constorium Ltd	42,00,000			2,00,000		40,00,000	20,00,000 50%	6,00,000 15%	14,00,000 35%	10	To be decided	A K Capital/Punjab National Bank	BB	To be decided
* BS Transcomm Ltd	76,79,410					79,79,410	38,39,705 50%	11,51,911 15%	26,87,794 35%	10	To be decided	IL&FS Investsmart	BB	To be decided
* Cellebrum Technologies Ltd (Fresh Issue - 6982042 Shares and offer for sale of 4288970 Shares by Lehman Brothers)	1,12,71,012			1,00,000		1,11,71,012	67,02,608 60%	11,17,101 10%	33,51,303 30%	10	To be decided	Enam	BB	To be decided

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*	C Mahendra Exports Ltd	1,30,00,000					1,30,00,000	65,00,000 50%	19,50,000 15%	45,50,000 35%	10	To be decided	Yes Bank/ Anand Rathi	BB	To be decided
*	Chiripal Industries Ltd	1,42,16,700		19,16,700	2,00,000		1,21,00,000	60,50,000 50%	18,15,000 15%	42,35,000 35%	10	To be decided	IDBI Capital Markets	BB	To be decided
*	Essel Shyam Communication Ltd	55,00,000			5,50,000		49,50,000	27,75,000 50%	7,42,500 15%	17,30,500 35%	10	To be decided	Keynote Corporate	BB	To be decided
*	DQ Entertainment International Ltd	1,98,20,782			9,91,282		1,88,29,500	1,12,97,700 60%	18,82,950 10%	56,48,850 30%	10	To be decided	SBICAPs	BB	To be decided
*	Finotex Chemical Limited	42,11,160					42,11,160	21,05,580 50%	6,31,674 15%	14,73,906 35%	10	To be decided	Indbank MBS	BB	To be decided
*	Future Ventures India Ltd	366,61,56,300		77,54,06,300	5,00,00,000	25,00,00,000	266,07,50,000	133,03,75,000 50%	39,91,12,500 15%	93,12,62,500 35%	10	To be decided	JMF/Enam/Kotak / ICICI/Edelweiss/Centrum/Collins Stewart/India Infoline	BB	To be decided
*	Great Eastern Energy Corporation Ltd	9,12,80,501					9,12,80,501	5,47,68,301 60%	91,28,050 10%	2,73,84,150 30%	1	To be decided	Enam/ABN AMRO/SBI Caps	BB	To be decided
*	Gini & Jony Ltd	30,00,000					30,00,000	15,00,000 50%	4,50,000 15%	10,50,000 30%	10	To be decided	Edelweiss	BB	To be decided
*	Goenka Diamond & Jewels Ltd	1,00,00,000					1,00,00,000	50,00,000 50%	15,00,000 15%	35,00,000 35%	10	To be decided	SBICAPs	BB	To be decided
*	HAL Offshore Ltd	33,00,000			3,00,000		30,00,000	15,00,000 50%	4,50,000 15%	10,50,000 35%	10	To be decided	Fortune Financial	BB	To be decided
*	Hathway Cable & Datacom Ltd	2,77,50,000					2,77,50,000	1,66,50,000 60%	27,75,000 10%	83,25,000 30%	10	To be decided	Morgan Stanley/UBS/Kotak	BB	To be decided
*	Ind Synergy Ltd	2,00,00,000					2,00,00,000	1,00,00,000 50%	30,00,000 15%	70,00,000 35%	10	To be decided	UTI Securities	BB	To be decided
*	Infinity Infotech Parks Ltd	45,00,000			25,000		44,75,000	26,85,000 60%	4,47,500 10%	13,42,500 30%	10	To be decided	IL&FS/Anand Rathi/ Avendus Capital	BB	To be decided
*	Intrasoft Technologies Ltd	37,00,000					37,00,000	18,50,000 50%	5,55,000 15%	12,95,000 35%	10	To be decided	Collins Stewart Inga/ Anand Rathi	BB	To be decided
*	Jas Toll Road Company Ltd (Offer for Sale)	75,96,638					75,96,638	37,98,319 50%	11,39,496 15%	26,58,823 35%	10	To be decided	Keynote Corporate	BB	To be decided
*	Jhaveri Flexo India Ltd	1,01,00,000		20,20,000			80,80,000	40,40,000 50%	12,12,000 15%	28,28,000 35%	5	To be decided	Saffaron Cap/ SREI Cap	BB	To be decided
*	Jaiprakash Power Venture Ltd	10,40,00,000						60%	10%	30%	10	To be decided	Enam/Morgan Stanley/Deutsche Bank/ JP Morgan/SSKI/ ICICI/JM Financial/ Kotak/Axis Bank	BB	To be decided
*	Jubilant Foodworks Limited	2,26,70,447		22,67,044			2,04,03,403	1,02,01,702 50%	30,60,510 15%	71,41,191 35%	10	To be decided	Kotak	BB	To be decided
*	Khadim India Ltd	55,00,000			2,00,000		53,00,000	26,50,000 50%	7,95,000 15%	15,55,000 35%	10	To be decided	Microsec	BB	To be decided
*	Man Infraconstruction Ltd	66,15,100	600-700				66,15,100	60%	10%	30%	10	To be decided	Kotak	BB	To be decided
*	Mandhana Industries Ltd	83,00,000					83,00,000	41,50,000 50%	12,45,000 15%	29,05,000 35%	10	To be decided	Edelweiss	BB	To be decided
*	Mayajaal Entertainment Ltd	1,21,00,000			1,00,000	7,00,000	1,13,00,000	56,50,000 50%	16,95,000 15%	39,55,000 35%	10	To be decided	Comfort Securites	BB	To be decided
*	Midfield Industries Ltd	45,00,000					45,00,000	22,50,000 50%	6,75,000 15%	15,75,000 35%	10	To be decided	Atherston Capital Markets	BB	To be decided

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* Midvalley Entertainment Ltd	1,71,00,000			3,00,000		1,68,00,000	84,00,000 50%	25,20,000 15%	58,80,000 35%	10	To be decided	Saffaron Capital Advisors	BB	To be decided
* M S Khurana Engineering Ltd	45,00,000					45,00,000	22,50,000 50%	6,75,000 15%	15,75,000 35%	10	To be decided	UTI Securities	BB	To be decided
* Neel Metal Products Ltd	52,51,000			2,62,550		49,88,450	24,94,225 50%	7,48,268 15%	17,45,958 35%	10	To be decided	ICICI Securities	BB	To be decided
* Neoteric Informatique Ltd	69,70,000					69,70,000	34,85,000 50%	10,45,500 15%	24,39,500 35%	10	To be decided	Microsec	BB	To be decided
* Next Gen Publishing Ltd	48,12,500					48,12,500	24,06,250 50%	7,21,875 15%	16,84,375 35%	10	To be decided	Kenote Corporate	BB	To be decided
* NKG Infrastructure Ltd	63,00,000					63,00,000	31,50,000 50%	9,45,000 15%	22,05,000 35%	10	To be decided	SPA Merchant Bnks	BB	To be decided
* Odyssey India Ltd	2,62,50,000					2,62,50,000	1,31,25,000 50%	39,37,500 15%	91,87,500 35%	1	To be decided	Karvy / SREI Capital	BB	To be decided
* Oswal Wollen Mills Ltd	83,20,000			15,000		83,05,000	41,52,500 50%	12,45,750 15%	29,06,750 35%	10	To be decided	UTI Bank/Motilal Oswal	BB	To be decided
* Parabolic Drugs Ltd	25,00,000			1,25,000		23,75,000	11,87,500 50%	3,56,250 15%	8,31,250 35%	10	To be decided	UTI Sec	BB	To be decided
* Persistent Systems Ltd	54,19,706			5,41,976		48,77,730	29,26,638 60%	4,87,773 10%	14,63,319 30%	10	To be decided	Enam/JP Morgan	BB	To be decided
* PNC Infratech Ltd	60,00,000			2,00,000		58,00,000	60%	10%	30%	10	To be decided	Enam	BB	To be decided
* Pradeep Overseas Ltd	1,06,00,000				5,00,000	1,01,00,000	50,50,000 50%	15,15,000 15%	35,35,000 35%	10	To be decided	IL&FS Investsmart	BB	To be decided
* Pride Hotels Ltd	59,50,000			50,000		59,00,000	60%	10%	30%	10	To be decided	Edelweiss	BB	To be decided
* Radient Infosystems Ltd	65,07,093					65,07,093	32,53,547 50%	9,76,064 15%	22,77,482 35%	10	To be decided	IL&FS/Saffaron Capital	BB	To be decided
* Ramsarup Lodh Udyog Ltd	3,00,00,000		30,00,000			2,70,00,000	1,35,00,000 50%	40,50,000 15%	94,50,000 35%	10	To be decided	Microsec/Religare Sec	BB	To be decided
* Reliance Infratel Ltd	15,60,00,000					15,60,00,000	60%	10%	30%	10	To be decided	JMF/JPM/Deutsche/Enam/ICICI/Macquaire/UBS/HSBC	BB	To be decided
* Rites Ltd	1,40,00,000	400.00		14,00,000		1,26,00,000	63,00,000 50%	18,90,000 15%	44,10,000 35%	10	To be decided	Kotak/Enam/ ICICI	BB	To be decided
* Rithwik Projects Ltd	52,00,000			5,00,000		47,00,000	23,50,000 50%	7,05,000 15%	16,45,000 35%	10	To be decided	Saffaron Capital	BB	To be decided
* RNS Infrastructure Ltd	2,16,60,000			1,60,000		21,50,000	1,07,50,000 50%	32,25,000 15%	75,25,000 35%	10	To be decided	ICICI Securities	BB	To be decided
* Rural Electrification Ltd	17,17,32,000			3,50,000		17,13,82,000	8,56,91,000 50%	2,57,07,300 15%	5,99,83,700 35%	10	To be decided	Kotak/BOA/ICICI/JMF/ RBS	BB	To be decided
* Sarju International Ltd	65,00,000		7,56,000			57,44,000	28,72,000 50%	8,61,000 15%	20,10,400 35%	10	To be decided	Keynote Corporate	BB	To be decided
* Shankara Pipes India Ltd	61,15,000					61,15,000	30,57,500 50%	9,17,250 15%	21,40,250 35%	10	To be decided	Keynote Corporate	BB	To be decided
* Shirt Company India Ltd	25,00,000	-	-	-	-	25,00,000	12,50,000 50%	3,75,000 15%	8,75,000 35%	10	To be decided	Karvy	BB	To be decided
* SRS Entertainment Limited	2,28,57,200	-	42,87,200 18.76% of Issue Size	22,85,720 10% of Issue Size	22,85,720 10% of Issue Size	1,39,98,560	69,99,280 50%	20,99,784 15%	48,99,496 35%	10	To be decided	UTI Bank / Allianz Sec	BB	To be decided
* Sumatex Ltd	70,00,000					70,00,000	35,00,000 50%	10,50,000 15%	24,50,000 35%	10	To be decided	Ashika Capital/BOB Capital	BB	To be decided
* Sunstar Overseas Ltd	56,00,000			2,80,000		53,20,000	26,60,000 50%	7,98,000 15%	18,62,000 35%	10	To be decided	UTI Sec	BB	To be decided
* Synergies Castings Ltd	51,08,888		4,13,888	1,50,000		45,45,000	22,72,500 50%	6,81,750 15%	15,90,750 35%	10	To be decided	Imperial Corporate	BB	To be decided
* TCG Lifesciences Ltd	95,00,000			5,00,000		90,00,000	54,00,000 60%	9,00,000 10%	27,00,000 30%	10	To be decided	Kotak/Enam	BB	To be decided
* Talwalkars Better Value Fitness Ltd	60,50,000					60,50,000	30,25,000 50%	9,07,500 15%	21,17,500 35%	10	To be decided	India Infoline	BB	To be decided

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* Tara Health Foods Ltd	10,00,000					1,00,00,000	50%	15%	35%	10	To be decided	Atherston Capital Markets	BB	To be decided
* Tarapur Transformers Ltd	85,00,000					85,00,000	42,50,000 50%	12,75,000 15%	29,75,000 35%	10	To be decided	Comfort Securites	BB	To be decided
* Tecpro Systems Ltd	73,00,000					73,00,000	43,80,000 60%	7,30,000 10%	21,90,000 30%	10	To be decided	SBI/Kotak	BB	To be decided
* Texmo Pipes and Products Ltd	50,00,000			1,00,000		54,00,000	27,00,000 50%	8,10,000 15%	18,90,000 35%	10	To be decided	Almondz Global	BB	To be decided
* Trinity India Ltd	48,00,000					48,00,000	24,00,000 50%	7,20,000 15%	16,80,000 35%	10	To be decided	Fortune Financial	BB	To be decided
* Triveni Infrastructure Development Company Ltd	80,00,000					80,00,000	48,00,000 60%	8,00,000 10%	24,00,000 30%	10	To be decided	India Infoline	BB	To be decided
* Uma Precision Ltd	40,00,000			1,00,000		39,00,000	19,50,000 50%	5,85,000 15%	13,65,000 35%	10	To be decided	Karvy Investor	BB	To be decided
* United Bank of India	5,00,00,000			25,00,000		4,75,00,000	2,85,00,000 60%	47,50,000 10%	1,42,25,000 30%	10	To be decided	SBI/Edelweiss/Enam	BB	To be decided
* Veena Industries Ltd	45,66,600			50,000		45,16,600	22,58,300 50%	6,77,490 15%	15,80,810 35%	10	To be decided	SPA Merchant Bankers	BB	To be decided
* Vijai Infrastructure Ltd	62,00,000			50,000		61,50,000	30,75,000 50%	9,22,500 15%	21,52,500 35%	10	To be decided	SPA Merchant Bankers	BB	To be decided
* Vipul Impex & Infrabuild Ltd	1,00,00,000					1,00,00,000	50,00,000 50%	15,00,000 15%	35,00,000 35%	10	To be decided	Almondz Global	BB	To be decided
* VRL Logistics Ltd	2,70,00,000					2,70,00,000	1,35,00,000 50%	40,50,000 15%	94,50,000 35%	10	To be decided	Edelweiss	BB	To be decided
* Ybrant Technologies Ltd	35,00,000					35,00,000	21,00,000 60%	3,50,000 10%	10,50,000 30%	10	To be decided	Yes Bank/Enam/Saffaron Capital	BB	To be decided
* Virgo Engineers Ltd	24,30,000			70,000		23,60,000	14,16,000 60%	2,36,000 10%	7,08,000 30%	10	To be decided	Enam Securities	BB	To be decided
Xenities Infotech Ltd	1,00,00,000					1,00,00,000	50,00,000 50%	15,00,000 15%	35,00,000 35%	10	To be decided	Yes Bank/Anand Rathi	BB	To be decided
* 5% reserved for Mutual Funds in the QIB category														
<i>On the basis of amount</i>														
* AML Steel Ltd		20.00				20.00				10	To be decided	Karvy/Centrum	BB	To be decided
* Ambience Ltd		1125	1687.50 Crs (With Green Shoe)				60%	10%	30%	10	To be decided	JMF/Enam/JP Morgan/Macquarie/Kotak	BB	To be decided
* ARSS Infrastructure Projects Ltd		120.00					60%	10%	30%	10	To be decided	IDBI Caps/ SBI Caps	BB	To be decided
* Aravali Infrapower Ltd		100.00		4.00		96.00	50%	15%	35%	10	To be decided	Charted Capital	BB	To be decided
* Aster Silicates Ltd		53.10					50%	15%	35%	10	To be decided	Saffon Capital	BB	To be decided
* BPTP Ltd		1500.00		1,00,000			60%	10%	30%	10	To be decided	IDFC-SSKI/JP Morgan	BB	To be decided
* Cantabil Retail Ltd		105				105	50%	15%	35%	10	To be decided	SPA Merchant Bankers	BB	To be decided
* Emaar MGF Land Ltd		3850 crs+offer for sale 1,17,59,864					60%	10%	30%	10	To be decided	Kotak/Deutsche/UBS/Credit Suisse/HSBC/ICICI/ RBS	BB	To be decided
* Eros International Media Ltd		350.00					60%	10%	30%	10	To be decided	Enam/Kotak/Morgan/RBS Equities	BB	To be decided

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* Fatpipes Networks India Ltd		49.00					50%	15%	35%	10	To be decided	Keynote Capital	BB	To be decided
* Glenmark Generics Ltd		575					60%	10%	30%	10	To be decided	Enam/Kotak	BB	To be decided
* Gujarat Pipavav Port Ltd		500.00		5.00		450.00	60%	10%	30%	10	To be decided	SSKI/Kotak	BB	To be decided
* IL&FS Transportation Networks Ltd		700.00				700.00	60%	10%	30%	10	To be decided	Enam/Momura/H SBC/JMF/Avendus/SBICaps	BB	To be decided
* Industrial Organics Ltd		30.00					15.00 50%	4.50 15%	10.50 35%	10	To be decided	UTI Bank	BB	To be decided
* Jaypee Infratech Ltd		1650.00					60%	10%	30%	10	To be decided	Morgan/BOA/AXIS Bank/ Enam/ ICICI/ IDFC/ JMF/ Kotak/ SBI Caps	BB	To be decided
* Janki Corp Ltd		55.70	5.70	2.50	5.00	42.50	50%	15%	35%	10	To be decided	UTI Sec	BB	To be decided
* Jindal Power Ltd		7200.00					60%	10%	30%	10	To be decided	JMF/Enam/Deutsche Equities/ Goldman Schs/ ICICI/ SBI/ UBS/ Motilal Oswal	BB	To be decided
* Kabirdass Motor Company Ltd		61.29				61.29	50%	15%	35%	10	To be decided	Keynote/ Canara Bank	BB	To be decided
* Kumar Urban Development Ltd		450					60%	10%	30%		To be decided	Enam	BB	To be decided
* Lodha Developers Ltd		2790				2790.00	60%	10%	30%	5	To be decided	Enam/JP Morgan/ Citi/Trustcap/ Nomura/ Kotak/ CLSA/Credit Suisse/SBICaps	BB	To be decided
* Nitesh Estates Ltd		450+Green Shoe					50%	15%	35%	10	To be decided	ICICI/Enam/Kotak/ JMF	BB	To be decided
* Ramky Infrastructure Ltd		400.00					60%	10%	30%	10	To be decided	Enam/Citigroup/ IL&FS	BB	To be decided
* Sahara Prime City Ltd		3450				3,450	60%	10%	30%	10	To be decided	Enam/JMF/Edelweiss/IDBI/Diwa Securities	BB	To be decided
* Sea TV Network Ltd		50.20					50%	15%	35%	10	To be decided	Chartered Capital	BB	To be decided
* Sterlite Energy Ltd		5100.00					60%	10%	30%	10	To be decided	Kotak/Enam/JP Morgan/ Morgan Stanley/ICICI/JMF/SBI Caps/ UBS Securities	BB	To be decided
* Surya Foods & Agro Ltd		135.00					50%	15%	35%	10	To be decided	Keynote Corporate	BB	To be decided
* Tirupati Inks Ltd		51.50					50%	15%	35%	10	To be decided	Ashika Cap	BB	To be decided
Usher Eco Power Ltd (Green Shoe Option Rs.7.875 Crs)		52.50	16.50			36.00	50%	15%	35%	10	To be decided	IDBI Capital Market Services	BB	To be decided
* 5% reserved for Mutual Funds in the QIB category														
DOCUMENTS FILED WITH SEBI														
FIXED PRICE														
Ankita Knitwear Ltd	1,00,00,000	25.00				1,00,00,000				10	25	Aryaman Financial	FP	To be decided

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Aviva Industries Ltd	1,40,00,000	28.00	55,00,000			85,00,000				10	20	Allianz Sec	FP	To be decided
Brahma Interactive Ltd	50,00,800	13.50		5,00,000		45,00,800				10	27	Centrum	FP	To be decided
elusium Pharmaceuticals Ltd	66,98,250					66,98,250				10	25 - 28	Canara Bank/ Allbank Finance	FP	To be decided
Emmbros Autocomp Ltd	52,00,000					52,00,000				10	40 - 48	IDBI Caps	FP	To be decided
Dagger Forst Tools Ltd		29 (Rights) + 18.02 (Public)	1.80							10		Centrum Capital	Rights/FP	To be decided
Fineotex Chemicals Ltd	42,11,160					42,11,160				10		First Overseas Capital	FP	To be decided
Gallant Ispat Ltd	81,00,000	40.50	14,00,000			67,00,000				10	50	Anand Rathi	FP	To be decided
HFCL Infotel Ltd	80,00,000	-	-	-	-	80,00,000	-	-	-	10	14-16	KJMC Global / Global Trust Capital	FP	To be Decided
Kamayani Patients Care (India) Ltd	1,00,00,000	15	-	-	-	60,00,000				10	15	Keynote	FP	To be Decided
Ken Software Technologies Ltd	63,01,667	9.45				63,01,667				10	15	Aryaman Financial	FP	To be decided
Manga Capsules Ltd	1,09,51,200	32.85	25,44,400	36,800		83,70,000				10	30	BOB Caps / Keynote Caps	FP	To be decided
Maanya Biotech Ltd	50,00,000	5.00				50,00,000				10	10	Aryaman Financial	FP	To be decided
Net 4 Inida Ltd (Offer for Sale)	20,68,200	4.14				20,68,200				10	20	Centrum Capital	FP	To be decided
Proalgen Biotech Ltd	77,00,000	15.40				77,00,000				10	20	Ashika Capital	FP	To be decided
SAAG RR Infra Ltd		40.00								10	To be decided	Centrum Capital	Rights/FP	To be decided
Sai Silks (Kalamandir) Ltd	66,80,000					66,80,000				10	To be decided	Vivro Fin	FP	To be decided
Shaily Engineering Plastics Ltd		20.00								10	To be decided	Centrum Capital	FP	To be decided
Shri Balkishan Agarwal Glass Industries Ltd	57,15,000	40.00								10	70	BOB Caps	FP	To be decided
Space Computer and Systems Limited	1,22,00,000 FP 80,33,700 Rights	-	6,00,000	-	-	1,16,00,000	-	-	-	10	17-20 13 1:1	Vivro Fin	FP & Rights	To be decided
Special Blasts Ltd	60,00,000	6.00				60,00,000				10	10	Fedex Securities	FP	To be decided
SPS Steels Rolling Mills Ltd	2,00,00,000		90,00,000			1,10,00,000				10	10	AXIS Bank	FP	To be decided
Steel City Securities Ltd	61,19,088			4,90,000		46,29,088				10	60 - 65	Strategic Sec	FP	To be decided
Stesalit Limited	35,00,000	17.5	-	50,000	-	27,50,000	7,00,000			10	50	Microsec	FP	To be decided
SVP Industries Ltd	44,70,590	38.00 - 44.71		2,23,530		42,47,060				10	85-100	SREI Cap	FP	To be decided
Today's Writing Products Ltd	50,00,000	35.00 - 42.00		2,50,000	5,00,000	22,50,000				10	70 - .84	Keynote / Canara Bank	FP	To be decided
DOCUMENTS FILED WITH SEBI RIGHTS ISSUES														
Adani Enterprises Limited		1500.00								1	To be decided	ICICI/Enam/IDFC	Rights	To be decided

JM FINANCIAL <small>Trust is always the answer</small>	No of shares	Approx Issue Size (Rs in crs)	Promoters	Employees	Share-holders	Net Issue to the Public	QIBS	Non-Inst	Retail	Face Value	Price Band	Lead Managers	Type of Issue	Tentative Dates
APW President Systems Ltd		6.05								10	To be decided	Keynote Capital	Rights	To be decided
Arihant Superstructures Ltd	1,46,90,000	14.69								10	59 : 10	Fortune Financial	Rights	To be decided
Asian Electronics Ltd	1,53,59,139%	30.71								5	20 : 1 : 2	Transwarranty	Rights	To be decided
Dewas Metals Sections Ltd	13,00,000	1.56								10	1 : 12	Arihant Capital	Rights	To be decided
Greycells Entertainment Ltd		15.00								10	To be decided	Centrum Capital	Rights	To be decided
Gulf Oil Corporation Ltd	2,47,86,245	79.32								2	32	Edelweiss	Rights	To be decided
Hinduja Foundries Ltd	1,00,55,749	50.28								10	7 : 13 : 50		HDFC Bank	To be decided
Intellivate Capital Ventures Ltd	24,25,000	12.13								10	5 : 1 : 50	Arihant Capital	Rights	To be decided
ISF Limite	23,75,00,000	23.75								1	5 : 2 : 1	SPA Merchant Bankers	Rights	To be decided
JMC Projects India Ltd		40.00								10	To be decided	Collins Stewart Inga	Rights	To be decided
Jayshree Chemicals Ltd		40.00								10	To be decided	VC Corporate Advisors	Rights	To be decided
Kaveri Telecom Products Ltd										10	To be decided	Karvy Investor	Rights	To be decided
Luminarie Technologies Ltd	12,00,00,000	12.00								1	1 : 5 : 1	VC Corporate Advisors	Rights	To be decided
Religare Enterprises Ltd		185.00								10	To be decided	Enam Securities	Rights	To be decided
REI Agro Ltd		1150								1	To be decided	SBI/AXIS/Fortune Financial/IDBI	Rights	To be decided
Sadhna Nitro Chem Ltd	71,59,079	7.16								10	10 : 7 : 2	Keynote Capital	Rights	To be decided
Sand Plast India Ltd	77,33,333	11.60								10	1 : 3 : 15	Sobhagya Capital	Rights	To be decided
Shoppers Stop Ltd		500								10	To be decided	Enam/JM Fin	Rights	To be decided
State Bank of Mysore Ltd										10	To be decided	Trust Investment Advisors	Rights	To be decided
Swaraj Mazda Ltd		80								10	To be decided	JMF	Rights	To be decided
Tata Investment Corporation Ltd. (Zero Coupon Convertible Bonds with Detachable Warrants)	68,92,078	447.99								650	To be decided	JMFCS	Rights	To be decided
The Andhra Pradesh Paper Mills Ltd	70,18,242	35.09								10	3 : 11 : 50	AXIS Bank	Rights	To be decided
Temba Shipyards Ltd	Cumulative Preference Shares	70.00								10	To be decided	Enam Securities	Rights	To be decided
Uttam Sugar Mills Ltd	42,94,833									10	1 : 6 with 2 detachable warrants	SPA Merchant Bankers	Rights	To be decided
Videocon Industries Ltd		1200.00								10	To be decided	SBICaps/India Infoline	Rights	To be decided

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DOCUMENTS FILED WITH SEBI														
FULLY CONVERTIBLE DEBENTURES/PARTILY CONVERTIBLE DEBENTURES/NCD														
DOCUMENTS FILED WITH SEBI														
UNSECURED BONDS														
DOCUMENTS FILED WITH SEBI														
RIGHTS ISSUES - DETAILED INFORMATION NOT AVAILABLE														
FORTHCOMING IPOs - INFORMATION NOT AVAILABLE														
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